

GVK POWER AND INFRASTRUCTURE LTD (UNDER CIRP)

PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS

25 July 2025

GVK Power and Infrastructure Ltd has been admitted into Corporate Insolvency Resolution Process (CIRP) under Insolvency and Bankruptcy Code, 2016. Pursuant to the provisions of Section 25(2)(h) of the IBC read with Regulation 36A(1A) of the CIRP Regulations, the Form G for invitation for expression of interest (EOI) (Invitation) issued on 23 June 2025 and on 08 July 2025 (extended) as approved by the Committee of Creditors (COC) to invite resolution plan(s) as defined under the IBC (Resolution Plan) for the following categories of the assets of the Corporate Debtor:

Categories	Description of assets
Category I	Corporate Debtor as a whole as a going concern.
Category II	100% shareholding held by the Corporate Debtor in GVK Perambalur SEZ Private Limited ("GVK Perambalur").
Category III	1.75% shareholding held by the Corporate Debtor in GVK Airport Developers Limited ("GVKADL").
Category IV	100% shareholding held by the Corporate Debtor in GVK Energy Limited (GVK Energy) * <i>*Note: GVK Energy admitted into CIRP by Hon'ble NCLT vide order dated 6 May, 2025</i>
Category V	Corporate Debtor along with residuary assets, i.e. excluding the shareholding held by the Corporate Debtor in GVK Perambalur, GVKADL and GVK Energy.

In accordance with Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations), the Provisional List of Prospective Resolution Applicants (PRAs) category wise is as under:

Sr No.	Categories of the assets of the Corporate Debtor	Name of Prospective Resolution Applicants (PRAs)
1.	All Categories (Category I, II, III, IV, V)	Jindal Power Limited
2.	All Categories (Category I, II, III, IV, V)	Hindustan Thermalprojects Ltd.
3.	Category I	Consortium of J Kumar Developers Limited & J Kumar Software Systems (India) Private Limited (10%-90%)
4.	Category II	JSW Projects Limited
5.		Tube Investments of India Limited
6.		Consortium of Zeal Global Opportunities Fund and Aikyam Stressed Assets Fund - I (80%-20%)
7.		Winwind Power Energy Private Limited (Along with M/s VKS Family Trust and M/s PKS Family Trust)
8.	Category III	Adani Airport Holdings Limited
9.		Capri Global Holdings Private Limited



Sr No.	Categories of the assets of the Corporate Debtor	Name of Prospective Resolution Applicants (PRAs)
10.		Dickey Asset Management Private Limited
11.	Category IV	Jindal India Power Limited
12.		Unison Hotels Private Limited
13.	Category V	Orissa Metaliks Private Limited (Rashmi Group)

The above list is subject to responses to be received from EOI Applicants/ Provisional PRAs based on clarification sought by the Resolution Professional. The Resolution Professional reserves right to make changes to the above Provisional list based on clarifications to be received from EOI Applicants / Provisional PRAs.

Further, as per Regulation 36A (11) of CIRP Regulations, any objection to inclusion or exclusion of PRA in the Provisional list may be made with supporting documents within 5 days from the date of issue of above Provisional list in writing to gvkpilcirp@gmail.com i.e., by 30 July 2025.



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